UNIT TRUST ORDER FORM	(PLEASE TYPE OR PRINT CLEARLY)
Date:	(
Your name/firm name:	
Your address:	
Deliver address:	
Telephone:	Email address:
Contact person/s:	
The Unit Holders ¹ : Name:	
Address:	
No. of Units:	
Name:	
Address:	
No. of Units:	
Name:	
Address:	
No. of Units:	
Name:	
Address:	
No. of Units:	
Name:	
Address:	
No. of Units:	



CORPORATE PROFESSIONALS

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The Trustee(s)²:

Address:

Name (incl ACN if a company):

Proposed Name of Trust³:

State or Territory in which the deed is made:

³ A trust is not a separate legal entity, rather, it should be characterised as a documented relationship, subject to trust law.

¹ The unit holder's name (and ACN if a company), address and no. of units should be specified. In the case of trust or superannuation fund unit holders, the name (and ACN if a company) and address should be specified.

The trustee may be one or more of a company or a natural person or a combination of them.
Because the trustee of a unit trust could be personally liable, the appointment of natural persons is not recommended. A small proprietary limited company, which is not involved in any other trading activities, is the preferred structure as it overcomes problems that may arise on the death, illness or absence for prolonged periods of a natural persons. Shareholders of trustee companies should make provision for the disposal of their shares when making a will. Care should be exercised to prevent any possibility of a conflict of interest in relation to trust property or income of the trust. A unit holder cannot be a trustee due to the need to avoid a conflict of duty.